

Accredited Investor Verification Letter - Individual Investor

____/____/____
Date

Investor Legal Name: _____ State of Primary Residence: _____
(herein "Investor" Must be an INDIVIDUAL, not an entity)

Spouse Legal Name (If Applicable): _____

Investor Primary Residence Address: _____

In connection with the **Investor's** intention to participate in securities offerings pursuant to Rule 506(c) under the Securities Act of 1933 (the "**Securities Act**"), the **Verifying Individual or Entity** below has taken reasonable steps to verify and has determined that **Investor** is an "accredited investor" as such term is defined in Rule 501 of the Securities Act, and hereby provides written confirmation of the following:

1. Verifying Individual or Entity (_____) qualifies as (check one):
Name of Verifying Individual or Entity

- A broker-dealer registered with the Securities and Exchange Commission.
- An investment advisor registered with the Securities and Exchange Commission.
- A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
- A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.

License Number: _____ **State(s) Admitted or Registered** _____

2. Investor has qualified as an "accredited investor" because he or she (check one):

- Has earned income that exceeded \$200,000 (or \$300,000 together with a spouse) in each of the prior two years, and reasonably expects the same for the current year,
- Has a net worth over \$1 million, either alone or together with a spouse (excluding the value of the person's primary residence).
- Other (please describe below - note it must comply with SEC Rule 501 - *For entity investors, please see our Entity Investor Letter*)

This written confirmation of Investor's status as an "accredited investor" may be relied upon by any issuer and any of its partners, agents, affiliates, or participating platforms in connection with any transaction it may conduct pursuant to Rule 506 under the Securities Act. It may not be used or relied upon by an issuer or any other party for any other purpose. This verification expires

on _____ (if blank, expires 90 days after the date specified at the top of this letter).

Very truly yours,

Verifier Signature

Verifier Address Line 1

Verifier Name

Verifier Address Line 2

Verifier Company, Title

Verifier City, State, Zip Code