

Accredited Investor Verification Letter - Entity Investor

____/____/____
Date

Investor Entity Name: _____ State of Incorporation or Registration: _____
(herein "Investor" Must be an ENTITY, not an individual)

Investor Entity Address: _____

In connection with the **Investor's** intention to participate in securities offerings pursuant to Rule 506(c) under the Securities Act of 1933 (the "**Securities Act**"), the **Verifying Individual or Entity** below has taken reasonable steps to verify and has determined that **Investor** is an "accredited investor" as such term is defined in Rule 501 of the Securities Act, and hereby provides written confirmation of the following:

1. Verifying Individual or Entity (_____) qualifies as (check one):
Name of Verifying Individual or Entity

<input type="checkbox"/>	A broker-dealer registered with the Securities and Exchange Commission.
<input type="checkbox"/>	An investment advisor registered with the Securities and Exchange Commission.
<input type="checkbox"/>	A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
<input type="checkbox"/>	A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.

License Number: _____ State(s) Admitted or Registered _____

2. Investor has qualified as an "accredited investor" because the entity qualifies as (check one):

<input type="checkbox"/>	A trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the Securities, whose purchase is directed by a "sophisticated" person. Please provide the name for the "sophisticated" person here: _____
<input type="checkbox"/>	An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the Securities, with total assets in excess of \$5,000,000.
<input type="checkbox"/>	An entity in which all of the equity owners are Accredited Investors. Please list ALL owners/members/shareholders/grantors below (if there is not enough space, please attach a separate list with this document): _____ _____ _____
<input type="checkbox"/>	Other (please describe below - note it must be an entity specifically defined by SEC Rule 501 - <i>For individual investors, please see our Individual Investor Letter</i>) _____ _____

This written confirmation of Investor's status as an "accredited investor" may be relied upon by any issuer and any of its partners, agents, affiliates, or participating platforms in connection with any transaction it may conduct pursuant to Rule 506 under the Securities Act. It may not be used or relied upon by an issuer or any other party for any other purpose. This verification expires

on _____ (if blank, expires 90 days after the date specified at the top of this letter).

Very truly yours,

Verifier Signature

Verifier Name

Verifier Company, Title

Verifier Address Line 1

Verifier Address Line 2

Verifier City, State, Zip Code

